

Monday, November 18, 2024

ScotiaRED
ETF EDGE

YOUR CANADIAN ETF SNAPSHOT: WEEK ENDING NOVEMBER 15

6th Annual ETFGI Global ETFs Insights Summit – Canada

ETFGI is hosting the [ETFGI Global ETFs Insights Canada Summit](#) on November 27th in Toronto.

- The summit will discuss topics ranging from regulation and industry developments to trends and uses of ETFs.
- Our [Alex Perel](#) and [Daniela Fajardo](#) will be participating in the summit.
- Institutional investors and financial advisors can register and access the event's agenda [here](#).

Notable Weekly Market News

- **ETF MANIA:** [Global ETFs beat prior full year flow record with 2 months to spare](#) – after attracting US\$211.4B inflows in October, YTD inflows surged to US\$1.45Tr easily breaking 2021's full-year record of US\$1.29Tr. Assets of the Global ETF industry [have ballooned to US\\$11.63Tr \(+23.9% YTD\)](#).
 - As of Nov 15, the [US ETF industry also broke the 2021 record attracting US\\$913B inflows this year](#), after the monster haul following the US election.
 - Assets in European ETFs have climbed 21.9% YTD to US\$2.22Tr at the end of October. Similarly to other regions, [ETFs in Europe are also enjoying record inflows \(US\\$207.79B\)](#).
 - **Canada not left behind:** [Canadian ETFs have also attracted record inflows](#) YTD (+C\$73.5B), breaking 2021's high. Assets of Canadian ETFs now stand at C\$554B (+41% YoY), with 5 new issuers coming to market in 2024.

Last Week's Canadian ETF Market Summary (Detailed stats in attached PDF)

Canadian ETF Weekly Snapshot

46

ETF Providers
(+18% YoY)

1510

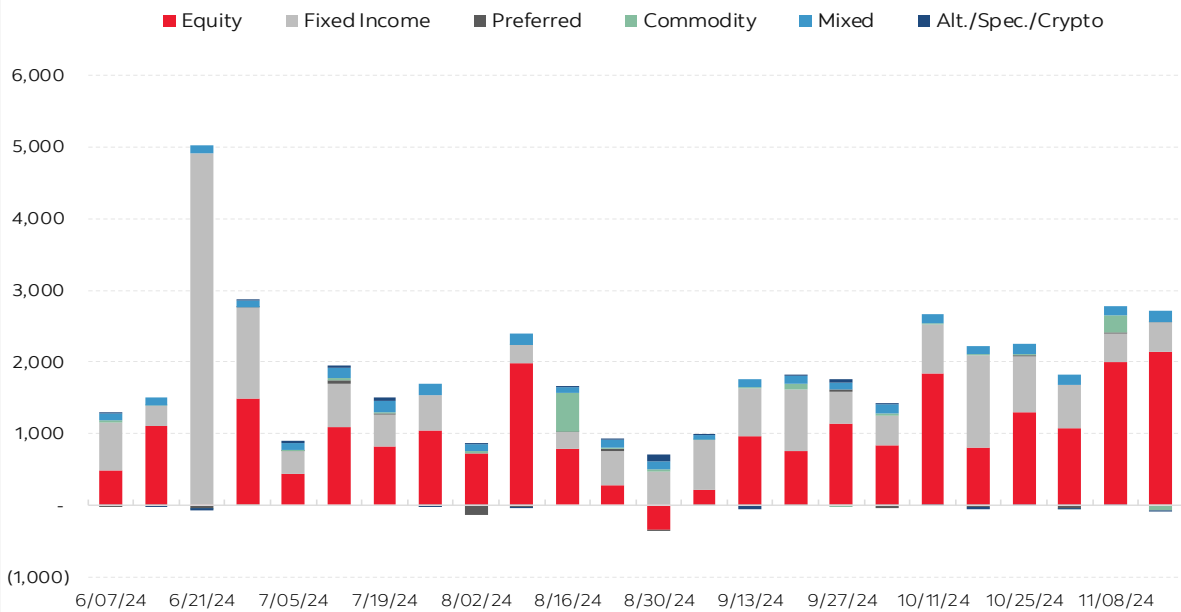
ETFs
(+18% YoY)

\$554B

CAD AUM
(+41% YoY)

\$20.1B

Traded
(Last Week)

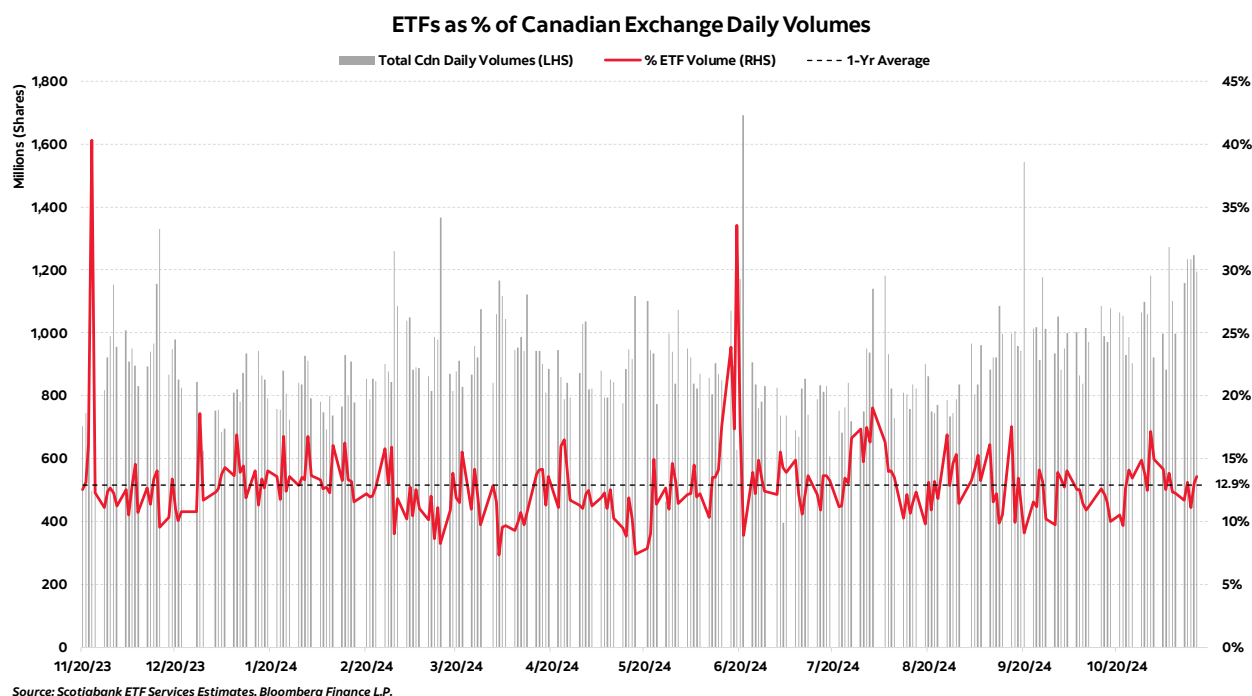


Source: Scotiabank ETF Services Estimates, Bloomberg Finance L.P.

Data is specific to Canadian-listed ETFs only

Weekly Creation/Redemption by Asset Class

	\$ Traded (CAD M)	Short Int (% of SO)	AUM (CAD M)	Net C/R (CAD M)	Net C/R (% AUM)		
					1-Week	1-Month	1-Year
Equity	12,928.1	0.7%	361,429	2,104.1	0.6%	1.9%	20.0%
Fixed Income	2,842.4	0.3%	128,032	442.5	0.3%	2.1%	29.1%
Mixed Allocation	346.0	0.1%	21,285	153.3	0.7%	3.0%	40.0%
Preferreds	85.1	1.2%	6,334	8.6	0.1%	-0.5%	-6.5%
Cryptocurrency	1,745.0	0.5%	8,646	8.5	0.1%	-0.9%	0.2%
Cash	977.5	0.3%	21,168	-28.6	-0.1%	-1.1%	-9.2%
Specialty/Alternative	115.8	1.5%	3,224	-36.5	-1.1%	-0.6%	6.4%
Commodity	1,082.4	0.8%	4,174	-70.5	-1.6%	4.6%	36.4%
Total	20,122.4	0.5%	554,292	2,581.3	0.5%	1.8%	20.6%



New ETF Products

Weekly New ETF Prelim Filings		
Prelim Filing Date	Fund Manager	ETF
November 12, 2024	BlackRock Asset Management Canada	iShares Bitcoin ETF (IBIT/IBIT.U)
Weekly New ETF Approvals		
Approval Date	Fund Manager	ETF
Weekly New ETF Launches		
Launch Date	Fund Manager	ETF
November 12, 2024	Picton Mahoney Asset Management	Picton Mahoney Fortified Investment Grade Alternative Fund (PFIG)
November 12, 2024	LongPoint Asset Management	ForAll Core & More US Equity Index ETF (FORU)
November 15, 2024	1832 Asset Management L.P.	Dynamic Global Fixed Income Fund (DXBG)
November 15, 2024	1832 Asset Management L.P.	Dynamic Short Term Credit PLUS Fund (DXCP)

November 15, 2024

1832 Asset Management
L.P.

Dynamic Credit Opportunities Fund (DXCO)

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