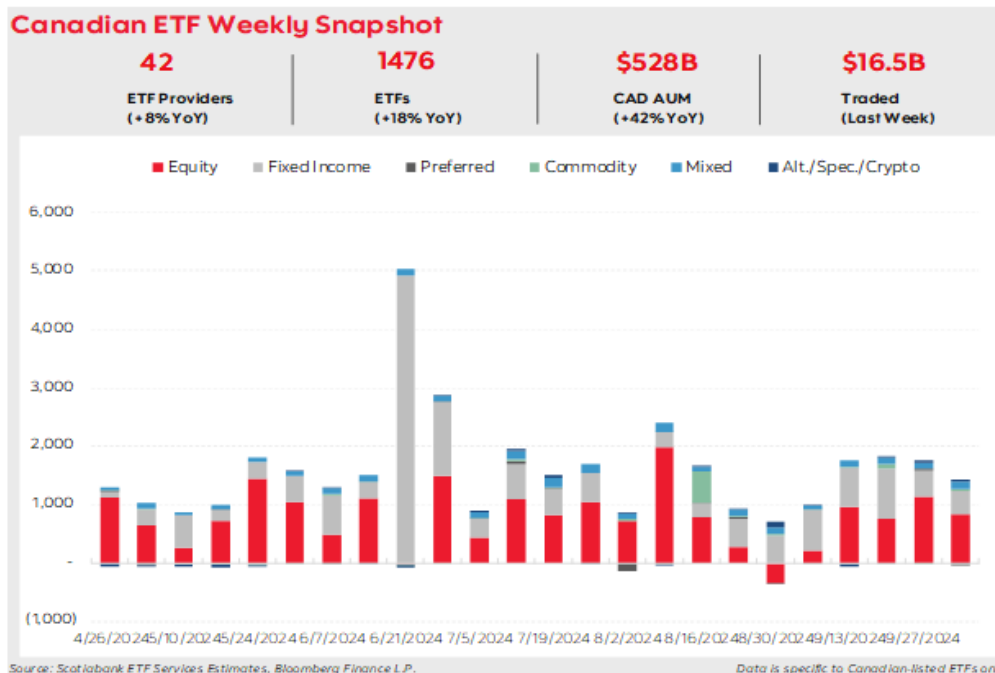


## YOUR CANADIAN ETF SNAPSHOT: WEEK ENDING OCTOBER 4

### Notable Weekly Market News

- ALL ABOUT ACTIVE!** Assets in actively managed ETFs worldwide hit a record \$1tr at the end of August, according to ETFGI, boosted by easier regulations and a wave of product innovation. While they make up just 7% of all global ETFs, active ETFs have accounted for 30% of all inflows into the funds as a whole for the last several years.
  - Active is making bank:** Actively managed funds have taken more than 70% of the management fee income accruing from net flows into US-listed ETFs so far this year.
- Well, well, well... we have another ETF record:** Quarterly flows into global ETFs have smashed previous records with investors throwing half a trillion dollars worth of new money into the vehicles over the past three months.
  - ETFs > MFs:** Fidelity Investments is looking to convert two of its municipal-bond mutual funds into ETFs, the latest fund manager to do this, a move that underscores the popularity of the \$10 trillion US arena.
- China Bullish on ETF Industry:** Chinese authorities announced plans to step up state investment in the country's rapidly expanding ETF industry and grow the number of ETFs investing in the tech sector and small and medium-size enterprises.

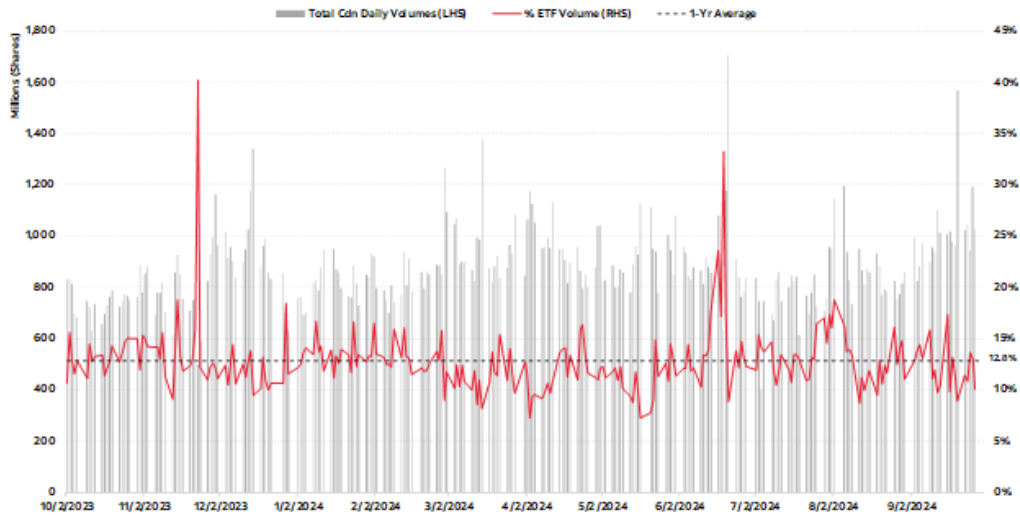
### Last Week's Canadian ETF Market Summary (Detailed stats in attached PDF)



## Weekly Creation/Redemption by Asset Class

	\$ Traded (CAD M)	Short Int (% of SO)	AUM (CAD M)	Net C/R (CAD M)	Net C/R (% AUM)		
					1-Week	1-Month	1-Year
Equity	9,998.4	0.8%	343,477	832.6	0.2%	1.1%	17.9%
Fixed Income	3,701.6	0.2%	123,168	300.7	0.2%	1.8%	27.1%
Mixed Allocation	377.9	0.0%	19,993	127.4	0.6%	2.5%	37.9%
Cash	1,013.0	0.4%	21,498	107.8	0.5%	1.4%	-3.9%
Cryptocurrency	363.3	0.2%	5,967	50.9	0.8%	1.6%	26.6%
Commodity	861.7	0.7%	4,083	29.9	0.7%	2.8%	30.0%
Specialty/Alternative	99.1	1.4%	3,242	-20.7	-0.6%	-0.6%	4.6%
Preferreds	117.1	1.1%	6,434	-42.9	-0.7%	-0.6%	-7.2%
<b>Total</b>	<b>16,532.2</b>	<b>0.5%</b>	<b>527,862</b>	<b>1,385.7</b>	<b>0.3%</b>	<b>1.3%</b>	<b>19.2%</b>

## ETFs as % of Canadian Exchange Daily Volumes



Source: Scotiabank ETF Services Estimates, Bloomberg Finance L.P.

## New ETF Products – JPMorgan Asset Management Comes to Canada!

Weekly New ETF Prelim Filings		
Prelim Filing Date	Fund Manager	ETF
Weekly New ETF Approvals		
Approval Date	Fund Manager	ETF
Weekly New ETF Launches		
Launch Date	Fund Manager	ETF
October 1, 2024	JPMorgan Asset Management Canada	JPMorgan US Equity Premium Income Active ETF ( <b>JEPI</b> )
October 1, 2024	JPMorgan Asset Management Canada	JPMorgan Nasdaq Equity Premium Income Active ETF ( <b>JEPQ</b> )
October 1, 2024	BlackRock Asset Management Canada	iShares Flexible Monthly Income ETF - CAD Hedged ( <b>XFLX</b> )
October 1, 2024	Guardian Capital	Guardian i3 International Quality Growth Fund ( <b>GIQI</b> )
October 1, 2024	Guardian Capital	Guardian Strategic Income Fund ( <b>GSIF</b> )
October 1, 2024	Manulife Investment Management	Manulife Strategic Income Fund ( <b>STRT</b> )
October 1, 2024	Manulife Investment Management	Manulife Strategic Income Plus Fund ( <b>PLUS</b> )
October 1, 2024	Manulife Investment Management	Manulife Alternative Opportunities Fund ( <b>OPPS</b> )
October 2, 2024	Starlight Investments Capital	Starlight Dividend Growth Class ETF ( <b>SCDG</b> )

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